

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 7, 2001

REGISTRATION NO.: 24023 BOOK: 85 PAGE: 276
BONDS ISSUED BY: Boone County R-IV School District of Hallsville, Missouri
AMOUNT OF ISSUE: \$2,260,000.00 (a portion of \$4,650,000 authorized) COUNTY: of Boone
DATE OF ISSUE: June 12, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Construction, equipping, furnishing and betterment of school facilities, including, the construction, equipping and furnishing of four classrooms and a multipurpose room to the elementary school; the construction, equipping and furnishing of a new media center/library and four additional classrooms for the middle school; the construction, equipping and furnishing of a new gymnasium, lobby and locker rooms for the high school and to complete other remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.300%	\$ 130,000.00	03/01/2009
4.400%	135,000.00	03/01/2010
4.500%	145,000.00	03/01/2011
4.650%	150,000.00	03/01/2012
4.750%	155,000.00	03/01/2013
4.850%	165,000.00	03/01/2014
4.900%	170,000.00	03/01/2015
5.000%	180,000.00	03/01/2016
	185,000.00	03/01/2017 *
	195,000.00	03/01/2018 *
	205,000.00	03/01/2019 *
	215,000.00	03/01/2020 *
	230,000.00	03/01/2021 *
5.200%	1,030,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on March 1, 2009 through March 1, 2011 may be called on and after March 1, 2006 (without premium). Bonds maturing on and after March 1, 2012 may be called on and after March 1, 2011 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,233,120.00

INTEREST RATE: 5.0969%

ASSESSED VALUATION: \$39,348,491

INDEBTEDNESS: (Including this issue) \$5,725,000

NOTICE OF ELECTION: Published two newspapers March 21 and April 1, 2001

DATE OF ELECTION: April 3, 2001

ELECTION RESULTS: Yes...641; No...364

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable